



UniDevice AG
Berlin

INVITATION TO THE ANNUAL GENERAL MEETING
2023

We herewith invite our shareholders to the Annual General Meeting
on Friday, July 07, 2023, at 11:00 hours
in “Haus der Wirtschaft” Room VR2, Am Schillertheater 2, 10625 Berlin

AGENDA

1. Presentation of the adopted annual financial statements of UniDevice AG as of 31 December 2022, the approved consolidated financial statements as of 31 December 2022, the consolidated management report of UniDevice AG for the 2022 financial year and the report of the Supervisory Board for the 2022 financial year.

In its meeting of May 22, 2023, the Supervisory Board approved the annual financial statements and the consolidated financial statements of the Company prepared by the Management Board in accordance with Sections 171, 172 AktG. Thus, the annual financial statements have been determined in accordance with § 172 AktG. In accordance with the aforementioned legal provisions, no resolution is passed by the Annual General Meeting on this agenda item.

2. Resolution on the appropriation of the balance sheet profit in 2022

The Management Board and the Supervisory Board propose to use the company's retained earnings for the 2022 financial year amounting to EUR 1,999,548.74 as follows:

- a. Distribution to shareholders: Distribution of a dividend of EUR 0.12 per ordinary share entitled to dividends (for 15,050,000 ordinary shares entitled to dividends, this amounts to a total of EUR 1,806,000.00)
- b. Remaining as profit carried forward is EUR 193,548.74

The dividend is due on July 12, 2023.

3. Resolution on the discharge of the members of the Management Board for the 2022 financial year

The Executive Board and Supervisory Board propose that the members of the Executive Board of the Company be granted discharge in the 2022 financial year for this period.

4. Resolution on the discharge of the members of the Supervisory Board for the 2022 financial year

The Management Board and the Supervisory Board propose that the members of the Supervisory Board of the Company be granted discharge in the 2022 financial year for this period.

5. Election of the auditor for the financial year 2023

The Supervisory Board proposes that Harry Haseloff, Auditor, Berlin, be elected as the auditor of the annual financial statements and the consolidated financial statements for the financial year ending December 31, 2023.

Further information about the convocation

1. Requirements for participation in the Annual General Meeting and the exercise of voting rights

Only those persons are entitled to participate in the Annual General Meeting and to exercise their voting rights, who are shareholders of the Company and register at the beginning of the 21st day prior to the Annual General Meeting, which is on Friday, June 16, 2023 (0:00 am CEST) (Legitimization Day).

The application, together with proof of share ownership drawn up by the custodian bank on the day of authorization, must be received by the closing date of Friday, June 30, 2023 (24.00 hours CEST) at the following filing office.

It should be noted that in the notification of the Company pursuant to Section 125 AktG, which is to be prepared in form and substance in accordance with EU Implementing Regulation 2018/1212, in field C5 of Table 3 of the EU Regulation EU Implementing Regulation 2018/1212 the 22nd day before the Annual General Meeting is indicated as the recording date. In this respect, the Company follows the recommendation of the Implementation Guide of the Association of German Banks (Bundesverband Deutscher Banken) on the Shareholder Rights Directive II/ARUG II for the German market. This record date specified in the notification pursuant to Section 125 AktG (in the present case: June 15, 2023) is therefore not identical with the statutory record date within the meaning of Section 123 para. 4 AktG. This is due to the fact that according to this provision of the stock corporation law, the proof of share ownership refers the commencement of the 21st day prior to the Annual General Meeting (in this case, June 16, 2023, 0.00 hours (CEST)).

Registration and proof of shareholding must be in German or English. The text form (§ 126b BGB) is sufficient for registration and proof.

Filing office:

UniDevice AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 München
E-Mail: inhaberaktien@linkmarketservices.de

In relation to the Company, the participation in the Annual General Meeting and the exercise of voting rights as a shareholder are only permitted to those who have duly performed the proof of shareholding. The company is entitled to request further proof of the authorization in case of doubt as to the correctness or authenticity of the proof. If this doubt also exists, the Company may reject

the authorization of the shareholder to attend the Annual General Meeting and to exercise its voting rights. Shareholders who do not personally attend the general meeting may vote by proxy, e.g. through a credit institution or a shareholders' association.

2. Shareholders' rights pursuant to Sections 122 (2), 126 (1), 127, 131 (1) AktG

- a. Shareholders are entitled to request a supplement to the agenda pursuant to section 122 (2) AktG, if their shares together make up the twentieth part of the share capital or the proportionate amount of EUR 500,000.00, in accordance with section 122 (2) AktG. They may require items to be included in the agenda be set and advertised. Each new item must be accompanied by a statement of reasons or a draft resolution. The request must be received by the Company with proof of the minimum number of shares at the latest by the end of Monday, June 12, 2023 (24:00 hours CEST) at the following address:

UniDevice AG
Mittelstraße 7
12529 Schönefeld
Telefax: +49 (0) 32-221703195

- b. Proposals and Election Proposals of Shareholders pursuant to §§ 126 (1), 127 AktG regarding Countermotions with justification for proposals by the Executive Board and / or the Supervisory Board on certain agenda items pursuant to § 126 (1) AktG and election proposals pursuant to § 127 AktG are to be submitted with proof of shareholder status at the end of Thursday, June 22, 2023 (24:00 CEST), to the following address only:

UniDevice AG
Mittelstraße 7
12529 Schönefeld
Telefax: +49 (0) 32-221703195

The countermotions and the election proposals are published immediately at the Internet address <http://www.unidevice.de/investor-relations/hauptversammlung/>. Any comments from the administration will also be published at the aforementioned Internet address.

- c. Right to information in accordance with section 131 (1) AktG

Every shareholder is to be provided by the Board of Management with information about company matters upon request at the Annual General Meeting, insofar as it is necessary for the proper assessment of the subject matter of the agenda. The duty to provide information also extends to the legal and business relations of the company to an affiliated company.

3. Documents designed for inspection

The adopted annual financial statements as of 31 December 2022, the approved consolidated financial statements as of 31 December 2022, the consolidated management report of UniDevice AG for the 2022 financial year, the report of the supervisory board for the 2022 financial year and the proposal of the management board for the appropriation of the net profit for the financial year 2022 are available for inspection at our company premises, Mittelstraße 7, 12529 Schönefeld. Each shareholder receives a copy of these documents upon request free of charge.

Berlin, May 2023

UniDevice AG

The Management Board

Data protection

UniDevice AG processes personal data, such as personal data. Name, address, email address, number of shares, class of shares, type of ownership of the shares and number of the admission ticket, based on applicable data protection laws, in order to enable the shareholders to exercise their rights at the Annual General Meeting. The processing of the personal data of shareholders is mandatory for their participation in the Annual General Meeting. We will delete the data arising in connection with the Annual General Meeting after the storage, in particular for the proof of the proper preparation, execution and follow-up of the Annual General Meeting, is no longer required, or restrict the processing if there are statutory retention requirements. For processing, UniDevice AG is the responsible body within the meaning of Art. 4 para. 7 General Data Protection Regulation. The legal basis for processing is Art. 6 para. 1 lit. c) General Data Protection Regulation. The service provider of UniDevice AG - Link Market Services GmbH, Landshuter Allee 10, 80367 Munich - which is commissioned for the purpose of hosting the Annual General Meeting, receives from UniDevice AG only such personal data, which are required for the execution of the commissioned service and processes the Data exclusively according to the instructions of the company. Shareholders have a right of access, rectification or cancellation with respect to personal data concerning UniDevice AG, limitation of processing, opposition to processing, and the right to transfer data. Shareholders can assert these rights to UniDevice AG free of charge using the following contact details:

UniDevice AG
Mittelstraße 7
12529 Schönefeld
Telefax: +49 (0) 32-221703195

Shareholders also have the right to complain to us about the processing of their personal data by a data protection supervisory authority (Article 77 of the General Data Protection Regulation). Our data protection officer can be reached at:

Iwona Christ
UniDevice AG
Mittelstraße 7
12529 Schönefeld
Telefax: +49 (0) 32-221703195
E-Mail: info@unidevice.de

This invitation has been sent for publication to those media that can be expected to disseminate the information throughout Germany.

Berlin, May 2023

UniDevice AG
The Management Board
