

# ENGLISH TRANSLATION

Dipl.-Kfm.  
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**Bond 2019/2024**

**Compliance with the transparency obligations and the financial indicators 2019**

Dear Mr. Pahl,

in accordance with section 2a (3) of the bond terms for the 6.5% 2019/2024 bond, UniDevice AG is obliged to comply with the transparency obligations in accordance with section 2a (1) and the financial indicators in accordance with section 2a (2), which need annually to be checked by an auditor.

I carried out the check on the occasion of the 2019 annual audit that I carried out.

I hereby confirm that UniDevice AG complies with the requirements of Section 7a (1) lit. (a) to lit. (d) with regard to the transparency obligations mentioned. The prescribed publication of the consolidated financial statements according to § 7a lit. (a) including the auditor's report was carried out.

The mandatory interim consolidated financial statements for the first six months have been carried out according to § 7a lit. (b). The consolidated interim financial statements have already been published for the first quarter of 2020.

The prescribed company calendar contains all the main dates of 2020 according to § 7a lit. (c).

The analyst and investor event to be carried out according to § 7a lit. (d) is already noted in the company calendar.

The key financial figures specified in section 2a (2) of the bond terms and conditions were observed. The adjusted equity ratio according to the audited financial statements for 2019, taking into account the subordinated shareholder loans, is 84.61% and is therefore above the required 30%.

As of December 31, 2019, the gearing ratio was 1.32, which is below that in Section 2a (2) defined limit of 4.5.

Sincerely

Dipl. -Kfm. Harry Haseloff  
Auditor

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