



Investor News, 12/05/2019

UniDevice AG
Mittelstraße 7
12529 Schönefeld
Tel.: (030) 63415600
info@unidevice.de

The subscription period for the new corporate bond ends on 12 December 2019

Berlin, 12/05/2019 – UniDevice AG (ISIN: DE000A11QLU3, WKN: A11QLU) thanks for the high demand from institutional investors and private investors for the current bond (ISIN: DE000A254PV7). The KFM SME Barometer rated the bond 3.5 out of 5 possible stars as "average attractive (positive outlook)". In addition to the KFM Deutsche Mittelstand AG, a number of professional investors have already participated with a subscription. The bond, which is endowed with a 6.5% coupon (half-yearly interest payments), has a five-year term and will be included in trading on the Frankfurt Stock Exchange on December 13, 2019. UniDevice AG's non-subordinated and unsecured SME bond aims for a volume of up to EUR 20 million with a denomination of EUR 1,000.

In the terms and conditions of the bond, early redemption options of the Issuer from December 17, 2021 to 102%, from December 17, 2022 to 101% and from December 17, 2023 to 100% of the nominal value are provided for. Commitment to transparency, a dividend and distribution lock as well as an obligation to comply with the minimum equity ratio and the debt-equity ratio (as an interest step-up) are included as key investor protection rights (covenants) in the bond structure. "The bond funds will drive growth as part of our low-risk and highly scalable business model," said Dr. Christian Pahl (CEO).

About UniDevice:

UniDevice AG (DE000A11QLU3) is an international B2B broker for communications and consumer electronics, focusing on high-end smartphones from leading manufacturers such as Apple and Samsung. Apple AirPods and so-called wearables gain weight in the portfolio. The company went public in 2018. The business model is designed to take advantage of the different global availability, customer preferences and prices for smartphones as an intermediary. The customers are mobile service providers as well as wholesalers and retailers. The suppliers are so-called distributors primarily in the European area.